



Usha Martin Education & Solutions Limited

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Salt Lake City, Kolkata 700091, India

Tel : +91 33 6810 3700

Website : www.umesl.co.in

CIN -L31300WB1997PLC085210

COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED 30th JUNE 2023

(Pursuant to Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulations, 2015)

I, Sumeet Kumar, Company Secretary of M/s Usha Martin Education & Solutions Limited am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. all the UPSI disseminated in the previous quarter have been captured in the Database
4. the system has captured nature of UPSI along with date and time
5. the database has been maintained internally and an audit trail is maintained
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 1 number of events during the quarter ended 30th June 2023 and has captured 1 number of the said required events.

For USHA MARTIN EDUCATION & SOLUTIONS LIMITED

Sumeet Kumar

COMPANY SECRETARY

Date: 07.07.2023

Place : KOLKATA